Cuts to the Medicare program of almost 8-10% may occur on January 1, 2023, unless Congress acts.

**Question:** If these cuts go into effect, what actions will your medical group take to make up for this loss in revenue?

- Hiring freeze/delay hires: 75%
- Eliminate services: 69%
- Delay population health initiatives: 67%
- Delay delivery system improvements/implement care model changes: 66%
- Eliminate or delay social determinates of health investments: 58%
- Redesign physician compensation: 53%
- Furlough/lay off administrative/non-clinical staff: 49%
- Delay EMR/technology investment: 43%
- Postpone risk arrangements: 40%
- Renegotiate non-government contracts: 34%
- Stop hiring specialties that are highly dependent on Medicare FFS: 31%
- Furlough/lay off clinical staff: 31%
- Reorganization: 29%
- Require existing patients who age into Medicare to switch to Medicare Advantage: 28%
- Not accept new Medicare beneficiaries: 25%
- Exit markets with high Medicare FFS penetration: 20%
- Outsource administrative services: 18%
- Pursue merger/acquisition/partnership with other medical groups: 14%
- No changes: 1%

The 134 groups responding to a July 2022 survey represent the nation’s leading medical groups and health systems.