During the 2024 AMGA Value Roundtable Summit, AMGA member groups engaged in the value journey will learn the latest developments, share best practices, and discuss topics such as the impact of legislative policies on the evolution of value-based care (VBC) and aligning financial and organizational goals with value delivery in healthcare. VBC programming is condensed into one day (Tuesday, June 11) for your convenience and efficiency in travel.

For those who are able to stay through Wednesday, June 12, we encourage you to use your voice while in D.C. to promote value. AMGA's Capitol Hill Day provides you the opportunity to meet with your legislative representatives on The Hill and share your organizational and patient stories with them, in order to advance our industry's collective policy goals. There is no additional fee for Hill visits, and the AMGA Government Relations team will assist you with everything you need for the visit.

## **Program Objectives:**

- 1. Describe key tactics for delivering value-based care as a payer, provider, and value-enabling organization.
- 2. Explore strategies to ensure that your financial objectives are in sync with your VBC goals.
- 3. Explore the development of financially sustainable care models applicable to all organizations on the value-based care journey.
- 4. Explain the latest developments in accountable care organizations and Medicare Advantage within the context of value-based healthcare.
- 5. Discuss the impact of legislative policies on the evolution of VBC.
- 6. Possess the knowledge to leverage team engagement, culture, and skill-development amidst periods of rapid change.

## Monday, June 10

| 6:00 pm – 7:00 pm | Meet & Greet at Art & Soul Bar, YOTEL  |
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|                   | Join your peers for informal networking and refreshments to kick off the Value Roundtable meeting. This is a great opportunity to make key connections before the busy day tomorrow! |

## Tuesday, June 11

| 7:15 am – 8:00 am  | Networking Breakfast   |
|--------------------|--|
| 8:00 am – 9:30 am  | Welcome & Opening Session  Opening Remarks: Kevin McCune, MD, Senior Advisor, Value, AMGA  Featured Speaker: Aric Sharp, CMPE, FACHE, MHA, Chief Executive Officer, Value Based Care, Clover Health & Immediate Past Board Chair, AMGA  Following attendee introductions and Dr. McCune's opening remarks, teeing up what to expect over the course of this event, our featured speaker, Aric Sharp, will share the key tactics that Clover Health is executing on in order to deliver value-based care as a payer, provider, and value-enabling organization. |
| 9:30 am – 10:00 am | Networking Break / Hotel Checkout (if needed)  |

| 10:00 am – 11:00 am | Aligning Financial and Organizational Goals with Value Delivery in   |
|---------------------|--|
| 10.00 am - 11.00 am | Healthcare Phil Oravetz, MD, MBA, MPH, Chief Population Health Officer, Ochsner Health   |
|                     | Dr. Oravetz will discuss how Ochsner Health, which has deep experience in VBC, is executing strategies to ensure that their financial objectives are in sync with the delivery of high-value care. This session will also include a segment of roundtable discussion for attendees to learn from each other and create a plan for applying the learnings at their organizations.   |
| 11:00 am – 12:00 pm | Sustainable and Scalable Care Models for Homebound and Complex Medical Patients  Amy Scheu, MSH, CHPCA, Vice President, Continuing Health, Advocate Health; Christina Taylor, MD, Chief Medical Officer, Value-Based Care  |
|                     | Division, Clover Health; and Michael Millie, MD, MBA, FACS, Chief Medical Officer, HarmonyCares <u>Facilitator</u> : Kevin McCune, MD, Senior Advisor, Value, AMGA   |
|                     | AMGA members Advocate Health, Clover Health, and HarmonyCares will provide comprehensive medical care managing complex and chronic conditions across the continuum. This panel presentation aims to explore the development of financially sustainable care models for these patient populations, which are applicable to all organizations on the value-based care journey.   |
| 12:00 pm – 1:00 pm  | Networking Lunch   |
|                     | Relax, enjoy lunch, and make connections with colleagues – both established and new – while discussing key highlights of the morning sessions.   |
| 1:00 pm – 2:30 pm   | Breakout Sessions: Current Trends in Accountable Care and Medicare Advantage   |
|                     | Following lunch, participants will split into smaller groups to allow for more detailed discussion within two areas of focus:  |
|                     | ACO/ACO Reach     Medicare Advantage   |
|                     | During these interactive breakout sessions, attendees will engage in indepth discussions on the latest developments in accountable care organizations and Medicare Advantage within the context of value-based healthcare. Each breakout group will participate in expertly facilitated discussion and Q&A specific to their focus area. Following the breakout sessions, the large group will reconvene to recap the discussions and summarize key takeaways. |
| 2:30 pm – 2:45 pm   | Networking Break   |
| 2:45 pm – 3:45 pm   | Impact of Legislative Policies on the Evolution of Value-Based Healthcare Scott Hines, MD, Chief Quality Officer, Crystal Run Health & Chair, AMGA Public Policy Committee; and Darryl Drevna, MA, Senior Director, Regulatory Affairs, AMGA   |
|                     | Leaders from AMGA's Governmental Relations staff and Public Policy<br>Committee will share recent and on-the-horizon legislative updates, as well<br>as their significance for the ongoing transformation towards a healthcare   |

| 6:00 pm – 7:00 pm | Capitol Hill Day Reception  Join your peers at a joint Value Summit – Capitol Hill Day reception, to network and make new, valued, long term connections with people of like backgrounds and needs, across the country.   |
|-------------------|---|
| 4:45 pm – 5:00 pm | Wrap-up and Adjournment   |
|                   | Preparing providers and care teams for the transition to value is often challenging. Dr. Beeson will share his expert guidance learned at the front lines and in leadership roles about how to leverage team engagement, culture, and skill-development in order to bring VBC to life amidst periods of rapid change.         |
| 3:45 pm – 4:45 pm | system centered on value, including recommendations to replace the failed MACRA program, V28 transition, and other crucial legislative and regulatory issues that impact AMGA members every day in our work.  Cultivating Organizational Culture During Rapid Expansion Stephen Beeson, MD, Author of "Practicing Excellence" |

## **CONTINUING EDUCATION:**

Physicians, Nurse Practitioners, Registered Nurses, and Physician Assistants (CME Credit):

AMGA is accredited by the Accreditation Council for Continuing Medical Education (ACCME) to provide Continuing Medical Education (CME) for physicians. AMGA designates this live educational activity for up to 6.5 AMA PRA Category 1 Credits™. Physicians should claim only the credit commensurate with the extent of their participation in the activity. For the purpose of recertification, the American Nurses Credentialing Center (ANCC) and the National Commission on Certification of Physician Assistants (NCCPA) accept AMA PRA Category 1 Credit™ issued by organizations accredited by the ACCME. With respect to individual states' requirements for continuing education, State Boards have final authority of the acceptance. Full Disclosure for CME Activities: None of the planners for any of the accredited activities have relevant financial relationships to disclose with any ineligible company whose primary business is producing, marketing, selling, re-selling, or distributing healthcare products used by or on patients − over the previous 24 months.

American College of Healthcare Executives (ACHE) Qualified Education Credit: By attending this AMGA program, participants may earn up to 6.5 American College of Healthcare Executives (ACHE) Qualified Education credit toward initial certification or recertification of the Fellow of the American College of Healthcare Executives (FACHE) designation. Participants of this program who wish to have their attendance considered for ACHE Qualified Education should list it when they apply to the ACHE for advancement or recertification. Please note: Participants are responsible for maintaining a record of their ACHE Qualified Education hours.

CPAs (CPE Credit): AMGA is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of Continuing Professional Education (CPE) on the National Registry of CPE Sponsors. AMGA designates this live educational activity for up to 7.8 CPE credits in the field of "specialized knowledge." In accordance with the standards of the National Registry of CPE Sponsors, CPE credits are granted based on a 50-minute hour. No prerequisite requirements are necessary for this event. Please note: State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. NASBA Sponsor ID: 112939