



## Tuesday, April 9

7:15 – 8:00 am

Joint Leadership Council Breakfast

8:00 – 9:00 am

Joint Leadership Council Session **The Future of Health-Affordable, Proactive, and Accessible Care**

Speaker: Marc Harrison, MD, CEO, Health Assurance Transformation Corporation

In his joint council session presentation, Dr. Harrison will speak to how HATCo focuses on investment in innovation using new revenue streams, creating a stakeholder collaboration playbook and aligning incentives to demonstrate that value-based care is the model better for patients and for healthcare organizations.

9:00 – 9:10 am

Networking Break

9:10 – 9:15 am

**Welcome, Attendee Recognition, & Table Introductions**

Host: Sue Haddad, Chief Financial Officer, Sutter Medical Foundation & Chair, AMGA CFO Leadership Council

During this session, we will recognize first time attendees and ask everyone to introduce themselves to the other people at their table.

9:15 – 9:45 am

**MA Strategy**

Speaker: Deb Bauer, CFO, Buffalo Medical Group, AMGA CFO Council Chair-Elect

9:45 – 10:10 am

**Roundtable Discussion**

During this time, attendees will have a chance to discuss their approaches to the presented topic and learn from the others in the meeting.

10:10 – 10:20 am

Networking Break

10:20 – 10:50 am

**Referrals and Prior Authorization Processes\***

Speaker: Sue Haddad, Chief Financial Officer, Sutter Medical Foundation & Chair, AMGA CFO Leadership Council

10:50 – 11:15 am

**Roundtable Discussion**

During this time, attendees will have a chance to discuss their approaches to the presented topic and learn from the others in the meeting.

11:15 am – 12:00 pm

**Hot Topic**

Moderator: Sue Haddad, Chief Financial Officer, Sutter Medical Foundation & Chair, AMGA CFO Leadership Council

During this session, attendees will be able to raise any topics they would like to discuss with the other Council members attending.

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| 12:00 – 12:50 pm      | Joint Leadership Council Networking Lunch  |
| 12:50 – 1:00 pm       | Room Break   |
| <b>1:00 – 1:30 pm</b> | <b>Tracking Revenue Performance*</b><br>Speaker: Julie Grantz, MBA, VP of Value Based Contract Performance, Ochsner Health   |
| <b>1:30 – 1:45 pm</b> | <b>Roundtable Discussion</b><br>During this time, attendees will have a chance to discuss their approaches to the presented topic and learn from the others in the meeting.  |
| <b>1:45 – 2:25 pm</b> | <b>Hot Topics</b><br>Moderator: Sue Haddad, Chief Financial Officer, Sutter Medical Foundation & Chair, AMGA CFO Leadership Council<br><br>During this session, attendees will be able to raise any topics they would like to discuss with the other Council members attending.  |
| 2:25 – 2:40 pm        | Networking Break   |
| <b>2:40 – 3:10 pm</b> | <b>AMGA Consulting *</b><br>Speaker: Fred Horton   |
| <b>3:10 – 3:25 pm</b> | <b>Roundtable Discussion</b><br><br>During this time, attendees will have a chance to discuss their approaches to the presented topic and learn from the others in the meeting.  |
| <b>3:25 – 3:30 pm</b> | <b>Adjournment</b><br>Host: Sue Haddad, Chief Financial Officer, Sutter Medical Foundation & Chair, AMGA CFO Leadership Council  |
| 3:30 – 3:45 pm        | Room Break   |
| <b>3:45 – 4:30 pm</b> | Joint Leadership Council Session: <b>Inside DC</b><br>Speaker: Chet Speed, JD, LLM, Chief Policy Officer, AMGA<br><br>Council members will have a front row seat to Washington DC policy updates from AMGA’s Chief Policy Officer, Chet Speed. With the 2024 Election looming, healthcare issues are top of mind, and this presentation will provide you with what you need to become a more engaged and influential healthcare leader. Learn about key AMGA issues, district advocacy program, and the benefits of attending AMGA’s Capitol Hill Day. |

*\* Indicates attendees should be sitting at a different table with different people*

1. Clarify how HATCo is demonstrating value-based care is a better model for patients and healthcare organizations.
2. Explain what is happening in Washington DC related to healthcare policy.
3. Identify how other groups are tracking revenue performance.
4. Describe how other groups are implementing their referrals and prior authorization processes.
5. Share how other groups are handling specialist cost for TCoC.
6. Learn how other medical group tackle MA Strategy.

#### Continuing Education:

Physicians, Nurse Practitioners, Registered Nurses, and Physician Assistants (CME Credit): AMGA is accredited by the Accreditation Council for Continuing Medical Education (ACCME) to provide continuing medical education for physicians. AMGA designates this live educational activity for up to 6 AMA PRA Category 1 Credits™. Physicians should claim only the credit commensurate with the extent of their participation in the activity. For the purpose of recertification, the American Nurses Credentialing Center (ANCC) and the National Commission on Certification of Physician Assistants (NCCPA) accept AMA PRA Category 1 Credit™ issued by organizations accredited by the ACCME. With respect to individual states' requirements for continuing education, State Boards have final authority of the acceptance. Full Disclosure Policy for CME Activities: As an accredited provider of Continuing Medical Education (CME) activities, it is the policy of AMGA to ensure balance, independence, objectivity, and scientific rigor in all its educational activities. All planners, faculty, and other individuals in control of content, participating in any learning activity sponsored by AMGA, are required to disclose all financial relationships with ineligible companies – whose primary business is producing, marketing, selling, re-selling, or distributing healthcare products used by or on patients – over the previous 24 months. None of the planners for this educational activity have anything to disclose.

CPAs (CPE Credit): AMGA is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. AMGA designates this live educational activity for up to 7 CPE credits in the field of “specialized knowledge”. In accordance with the standards of the National Registry of CPE Sponsors, CPE credits are granted based on a 50-minute hour. No prerequisite requirements are necessary for this event. Please note: State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. (NASBA Sponsor ID: 112939)

American College of Healthcare Executives (ACHE Qualified Education Credit): By attending this AMGA program, participants may earn up to 6 American College of Healthcare Executives (ACHE) Qualified Education hours toward initial certification or recertification of the Fellow of the American College of Healthcare Executives (FACHE) designation. Participants of this program who wish to have their attendance considered for ACHE Qualified Education hours should list it when they apply to the ACHE for advancement or recertification. Please note: Participants are responsible for maintaining a record of their ACHE Qualified Education hours.