Wills and Bequests

Making a bequest in your will is a simple, easy way to help support the future of the most cost-effective, highest quality of care accessible to millions of Americans for generations to come.

What are the benefits of making a bequest?

- You leave a lasting legacy to be remembered
- You lessen the burden of taxes on your family
- You may receive estate tax savings

How do I make a gift from my will or trust?

AMGA accepts estate gifts in the form of bequests made to AMGA Foundation, a 501(C)3, nonprofit organization. The AMGA Foundation encourages everyone considering making a bequest to AMGA Foundation to first consult their legal counsel for guidance. The language suggested below does not substitute for consultation with your legal counsel prior to making a bequest to the Foundation.

A bequest to AMGA Foundation creates a lasting legacy to improve health care for millions of Americans by accessing the highest performing healthcare possible.

To leave a percentage of your estate or a specific asset to AMGA Foundation in your will or living tru	ıst
suggested language includes "I give, devise and bequeath to AMGA Foundation, One Prince Street,	
Alexandria, VA 22314-3318 (percent) of my estate (or a specific amount \$). Pleas	e
consult with your legal counsel for the appropriate language.	

Or you may wish to leave the residue of your estate to the Foundation. The residue is the portion left over after you have provided for your heirs. You may do this by including in your will this suggested sentence: "All the residue of my estate, including real and personal property, I give, devise and bequeath to AMGA Foundation, One Prince Street, Alexandria, VA 22314-3318.

Send to:

Sherry Greenwood, Senior Manager, Donor Relations AMGA Foundation One Prince Street Alexandria, VA 22314-3318

Please include AMGA Foundation's Tax ID #54-6059304 in all legal documents and consult your legal or financial advisor before making a gift.

Contact us

If you have any questions about gifts of stocks and bonds, please contact <u>Sherry Greenwood</u>. She is happy to assist you and answer any questions that you have.

Thank you

Thank you for considering AMGA Foundation as the recipient of your charitable gift.